

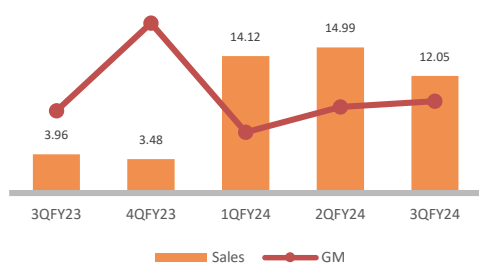
AIRLINK Result Review - 3QFY24



Tuesday, April 30, 2024

Rupees' millions	3QFY24	3QFY23	YoY	9MFY24	9MFY23	YoY
Net Sales	12,051	3,963	204.1% ▲	41,156	18,022	128.4% ▲
Cost of Sales	-10,629	-3,544	199.9% ▲	-36,967	-16,283	127.0% ▲
Gross Profit	1,422	419	239.4% ▲	4,189	1,739	140.9% ▲
SG&A Expenses	-359	-186	93.3% ▲	-1,021	-669	52.6% ▲
Other Expenses	-41.899	-0.030	139568.0% ▲	-160	-12	1220.4% ▲
Other Income	-10	32	130.7% ▼	46	95	51.2% ▼
Operating Profit	1,011	265	281.2% ▲	3,054	1,153	164.9% ▲
Finance Cost	-281	-152	84.9% ▲	-779	-451	72.7% ▲
Profit Before Taxation	730	113	545.1% ▲	2,275	702	224.1% ▲
Taxation	-361	-11	3271.0% ▲	-562	12	4760.8% ▲
Profit After Taxation	369	102	260.4% ▲	1,714	713	140.2% ▲
Earnings Per Share	0.93	0.26	260.4% ▲	4.34	1.81	140.2% ▲
Dividend	0.00	0.00		2.00	0.00	
Bonus	0%	0%		0.00	0%	
Gross Margin	11.8%	10.6%	1.2% ▲	10.2%	9.7%	0.5% ▲
SG&A Expenses to Sales	3.0%	4.7%	1.7% ▼	2.5%	3.7%	1.2% ▼
Other Expenses to Sales	-0.3%	0.0%	0.3% ▼	0.4%	0.1%	0.3% ▲
Other Income to Sales	-0.1%	0.8%	0.9% ▼	0.1%	0.5%	0.4% ▼
Effective Taxation	49.4%	9.5%	40.0% ▲	24.7%	-1.6%	26.3% ▲
Net Margin	3.1%	2.6%	0.5% ▲	4.2%	4.0%	0.2% ▲

Sales (Rs'mn) vs Gross Margin



PAT (Rs'mn) vs Net Margin

